

STATEMENT OF FINANCIAL CONDITION

31-Mar-18

in thousands

ASSETS

Cash and Balances Due from Depository Institutions	\$ 98,930
Overnight Investments and Securities	197,841
Loans and Lease Financing Receivables	2,842,483
Premises and Fixed Assets	62,755
Intangible and Other Assets	171,664
Total Assets	\$ 3,373,673

LIABILITIES AND EQUITY CAPITAL

Deposits	\$ 2,574,081
Other Liabilities	379,875
Total Liabilities	\$ 2,953,956
Equity Capital	419,717
Total Liabilities and Equity Capital	\$ 3,373,673

REGULATORY CAPITAL AT DECEMBER 31, 2017:

Category	TBK Bank ¹	Well Capitalized ²	Adequately Capitalized ²
Total Risk Based Capital	11.9%	10.0%	8.0%
Tier 1 Risk Based Capital	11.3%	8.0%	6.0%
Common Equity Tier 1 Risk Based Capital	11.3%	6.5%	4.5%
Tier 1 Leverage	10.6%	5.0%	4.0%

¹ Regulatory Capital calculated in accordance with FDIC regulations.

²The Capital Ratios for TBK Bank, SSB exceed the amounts required by the FDIC to be considered "adequately capitalized" and the highest standard of "well-capitalized."