

## STATEMENT OF FINANCIAL CONDITION

June 30, 2017

*in thousands*

### ASSETS

Cash and Balances Due from Depository Institutions	\$ 111,469
Overnight Investments and Securities	244,777
Loans and Lease Financing Receivables	2,262,166
Premises and Fixed Assets	43,874
Intangible and Other Assets	142,425
<b>Total Assets</b>	<b>\$ 2,804,711</b>

### LIABILITIES AND EQUITY CAPITAL

Deposits	\$ 2,102,025
Other Liabilities	369,784
<b>Total Liabilities</b>	<b>\$ 2,471,809</b>
Equity Capital	332,902
<b>Total Liabilities and Equity Capital</b>	<b>\$ 2,804,711</b>

### REGULATORY CAPITAL AT SEPTEMBER 30 2016:

Category	TBK Bank <sup>1</sup>	Well Capitalized <sup>2</sup>	Adequately Capitalized <sup>2</sup>
Total Risk Based Capital	12.1%	10.0%	8.0%
Tier 1 Risk Based Capital	11.3%	8.0%	6.0%
Common Equity Tier 1 Risk Based Capital	11.3%	6.5%	4.5%
Tier 1 Leverage	11.0%	5.0%	4.0%

<sup>1</sup> Regulatory Capital calculated in accordance with FDIC regulations.

<sup>2</sup>The Capital Ratios for TBK Bank, SSB exceed the amounts required by the FDIC to be considered "adequately capitalized" and the highest standard of "well-capitalized."